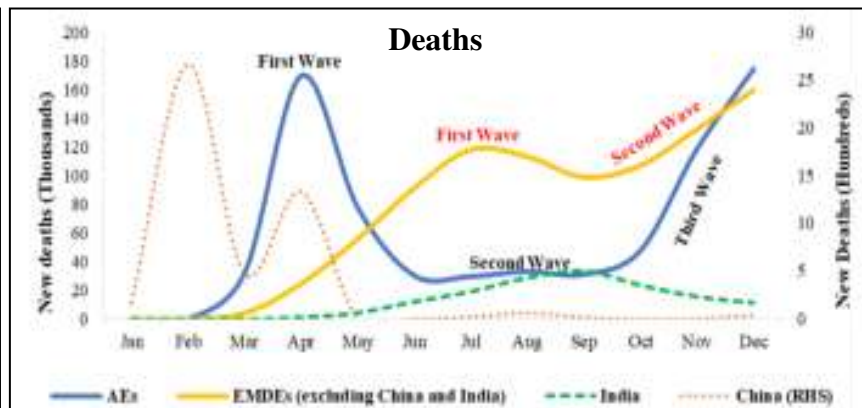
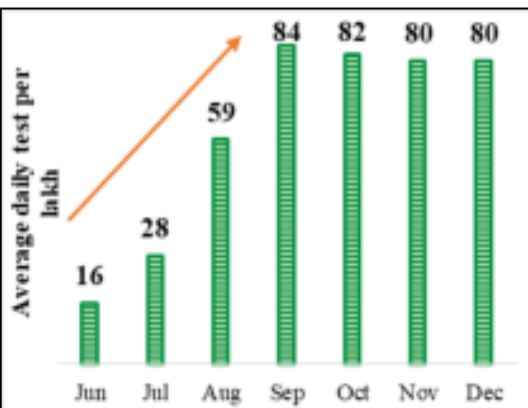
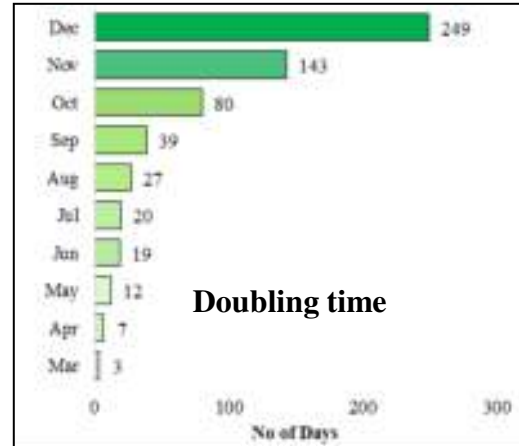
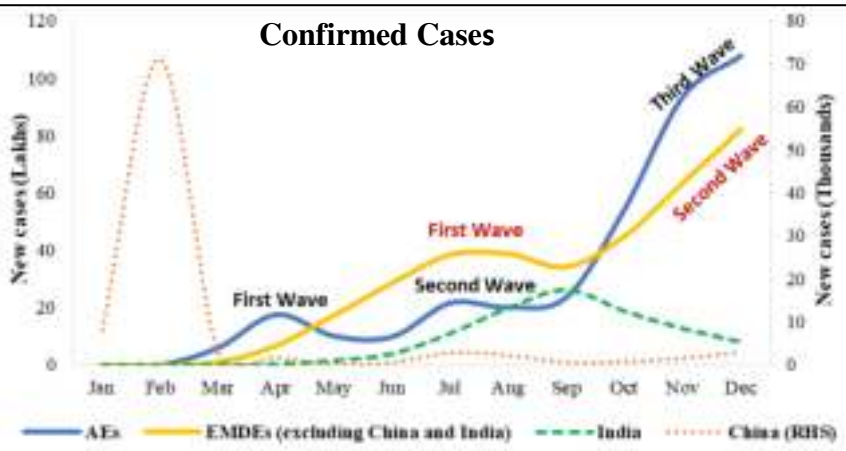


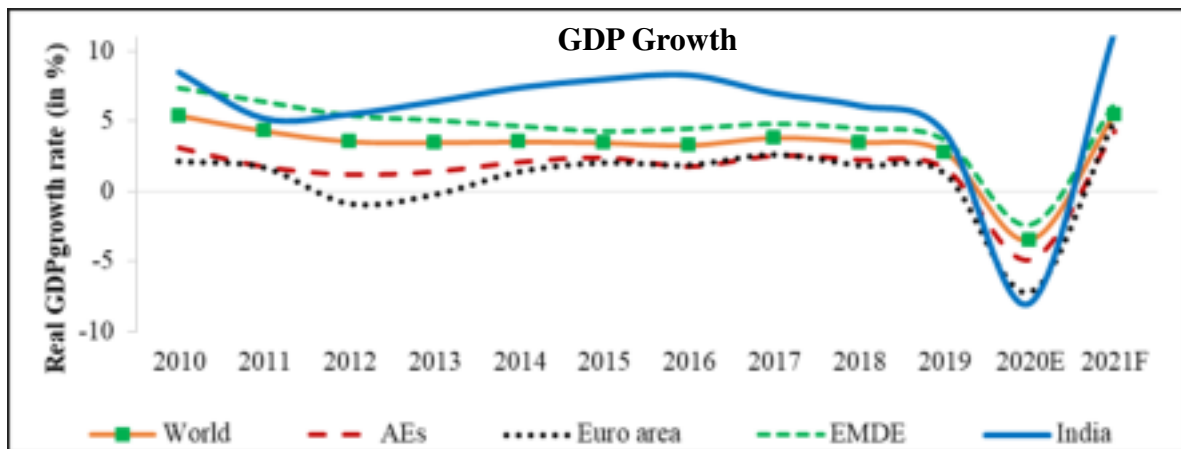
Resilience in face of Once in a Century Crisis

Confirmed Cases

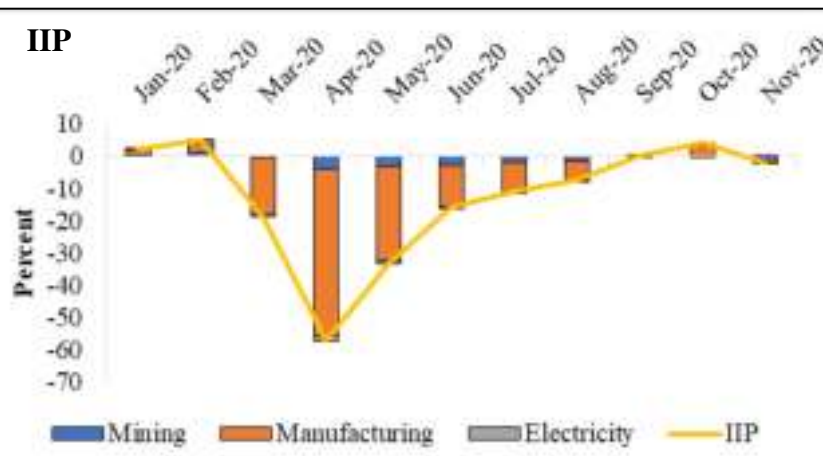


V Shaped Recovery

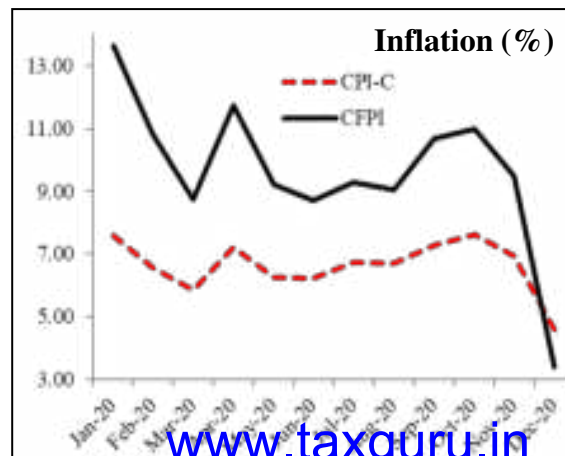
GDP Growth



IIP



Inflation (%)



Atma Nirbhar Bharat Abhiyan

Stimulus provided under ANB out of total stimulus

9%

Stimulus by Govt and RBI combined

15%

GOVERNMENT REFORMS

- Increase in borrowing limits of state governments
- Privatisation of Public Sector Enterprise



ENERGY

- Liquidity support for discoms
- Elimination of Regulatory Assets
- Commercial coal mining
- Reduction in cross-subsidy

MSMEs AND INDUSTRY

- Collateral free loans for businesses
- Fund of funds will be set up for MSMEs
 - PM Garib Kalyan Yojana
 - Subordinate debt for MSMEs
- Disallowing global tenders of up to Rs 200 crore
- Change in definition of MSMEs



SOCIAL SECTOR

- ❖ National Digital Health Blueprint
- ❖ Additional Allocation for MGNREGS
- ❖ Technology driven education: PM eVidya, National Foundational Literacy and Numeracy Mission

MIGRANT WORKERS

- ✓ One Nation One Card
- ✓ Free food grain Supply to migrants

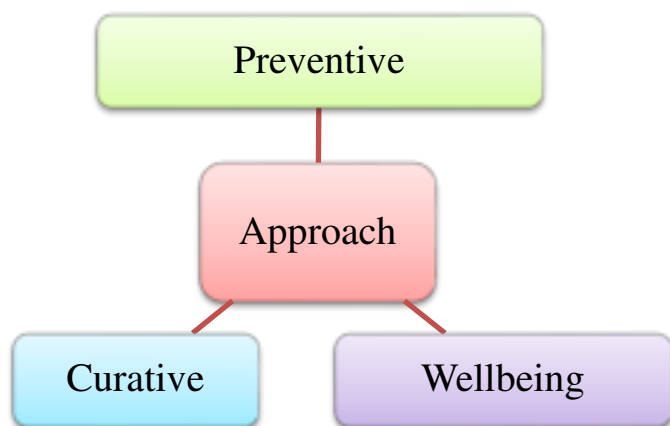


AGRICULTURE AND ALLIED SECTORS

- Concessional Credit Boost to farmers
 - Agri Infrastructure Fund
- Emergency working capital for farmers
- Animal Husbandry infrastructure development
- Amendments to the Essential Commodities Act
 - Agriculture marketing reforms



Holistic Approach to Health



Supplementary Nutrition Programme and Poshan Abhiyan to be merged and launched as Mission Poshan 2.0



- ❖ Outlay ₹64180 crore over 6 years
- ❖ Support for Health and Wellness centres

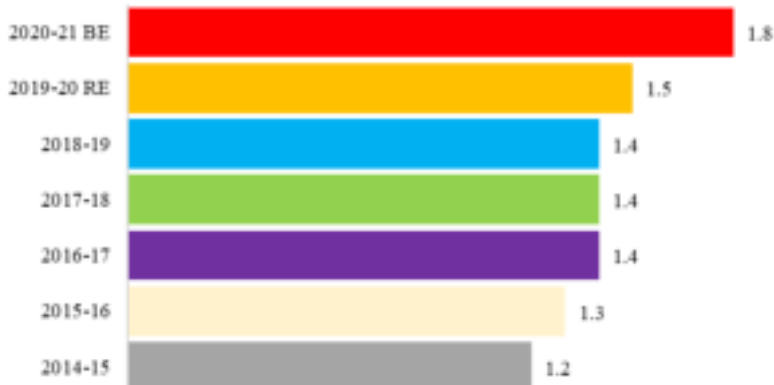
- ❖ Setting up of Integrated Public Health Labs
- ❖ Establishing critical care hospital blocks

- ❖ Strengthening NCDC
- ❖ Expanding integrated health information portal

- Pnuemococcal vaccine to be rolled across the country
- ₹35000 crore for Covid-19 Vaccine in 2021-22



Expenditure on Health as percentage of GDP



Health Outlay (₹ crore)



Introduction of National Commission for Allied Healthcare Professionals Bill

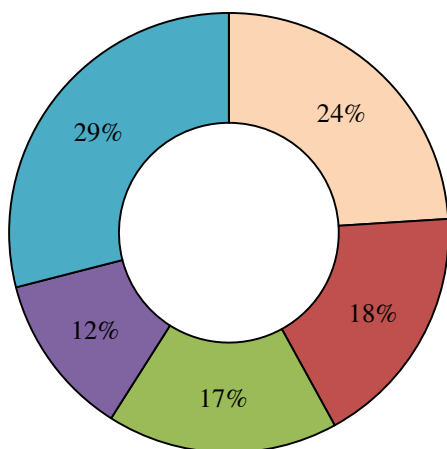
Industry

PLI launched to create manufacturing global champions across 13 sectors with amount committed nearly ₹1.97 lakh crore in next 5 years starting FY2021-22



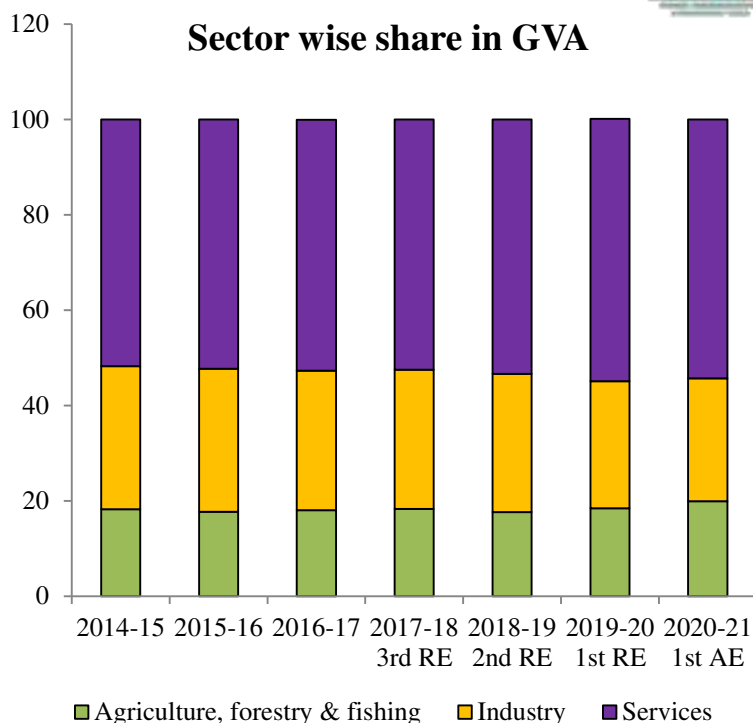
NIP projects by sector

Energy Road Urban Railways Others



NIP Project pipeline expanded to 7400 projects

Sector wise share in GVA



MITRA Scheme to create world class infrastructure for global champions in textile sector leading to creation of 7 textile parks over 3 years.

Infrastructure



Road Construction Per Day in km



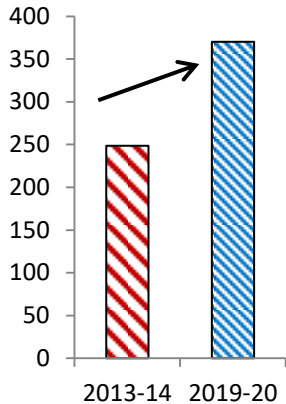
National Rail Plan

- Aims at developing adequate rail infrastructure by 2030 to cater to the projected traffic requirements up to 2050.
- The objective is to increase the modal share of rail in freight from the current level of 27 per cent to 45 per cent.

www.taxguru.in

- 100% electrification of Broad Gauge Routes by 2023
- Indigenously developed automatic train protection system to be launched

Installed Plant Capacity (GW)



- ✓ 139 GW of installed capacity was added during 6 years connecting additional 2.8 crore households with addition of 1.41 lakh circuit km of transmission lines
- ✓ Revamped reforms-based result-linked power distribution sector scheme will be launched with an outlay of ₹3,05,984 crore over 5 years
- ✓ Hydrogen energy mission will be launched



Ports, Shipping, Waterways



PPP mode to be utilised for managing operational services of major ports

Subsidy support to promote flagging of merchant ships

Recycling of Ships Act, 2019 enacted and recycling capacity to be doubled by 2024

Logistics Performance Index Rank



2014

2018

PNG



Ujjwala scheme to cover 1 crore more beneficiaries

100 more districts under city gas distribution network

Independent gas transport system operator to be set up

Infra financing

Bill to set up a DFI will be introduced

National monetisation pipeline of brownfield infra assets

Urban Development

Jal Jeevan Mission (Urban) for universal water supply in all ULBs



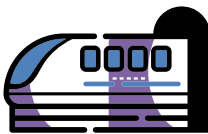
Urban Swachh Bharat Mission with outlay ₹1,41,678 crore over 5 years

₹2,217 crore for 42 urban centres to tackle air pollution



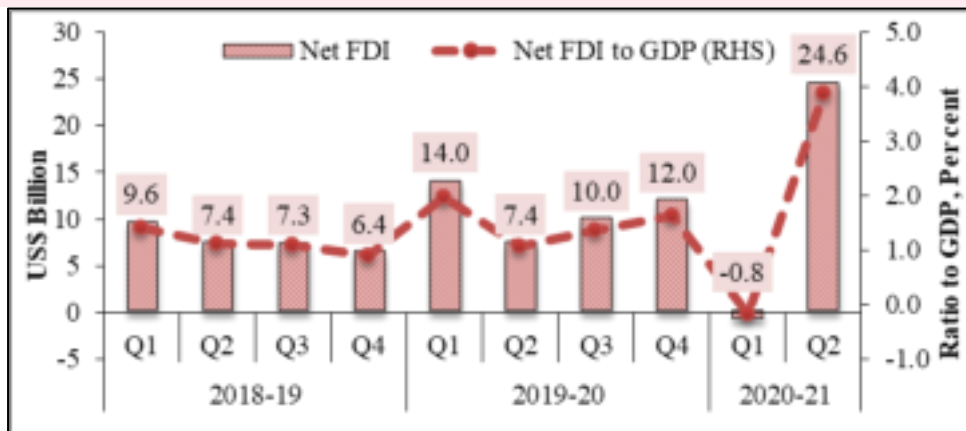
Voluntary Vehicle Scrapping policy

Innovative PPP models to augment public bus transport



MetroLite and MetroNeo for tier 2 and peripherals of tier 1 cities

Financial Reforms



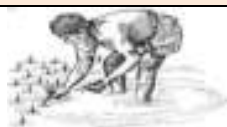
- ❖ Rationalised single Securities Markets Code by 2022
 - ❖ World class fintech hub at GIFT IFSC
- ❖ Permanent institutional framework for Corporate bond market
- ❖ SEBI as regulator and greater role for WDRA for development of commodity market ecosystem
 - ❖ Investor charter as a right across all financial products
- ❖ Amending the Insurance Act, 1938 to increase the FDI limit with safeguards
- ❖ Asset Reconstruction Company Limited and Asset Management Company to resolve stressed assets problem of PSBs

Inclusive Development



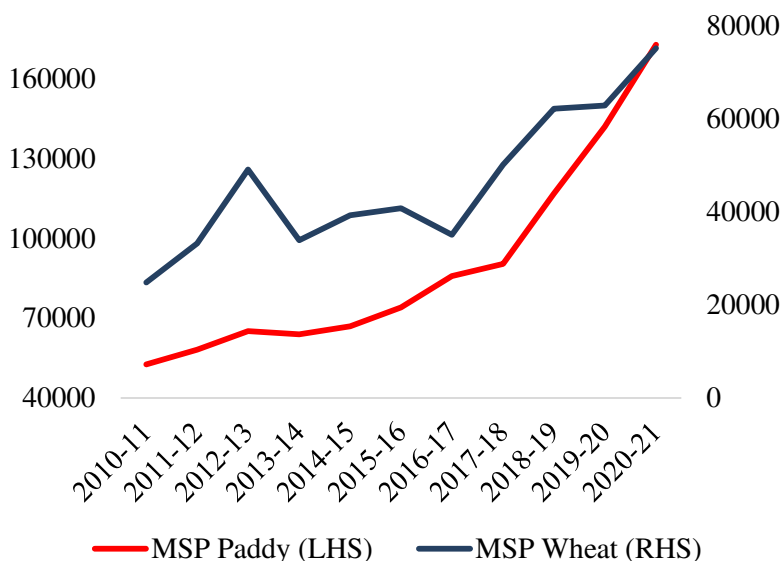
AGRICULTURE

- ❑ Extending coverage of SWAMITVA Scheme to all states/UTs
- ❑ Expansion of Operation Green scheme to include 22 perishable products
- ❑ 1000 more mandis to be integrated with e-NAM

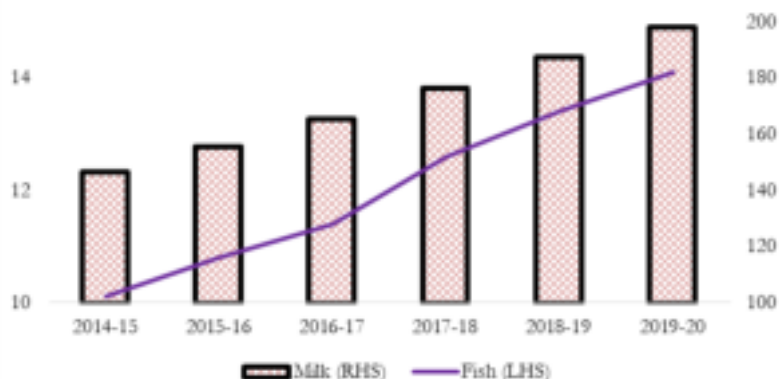


FISHERIES

MSP (crores)



Production (Million Tonnes)



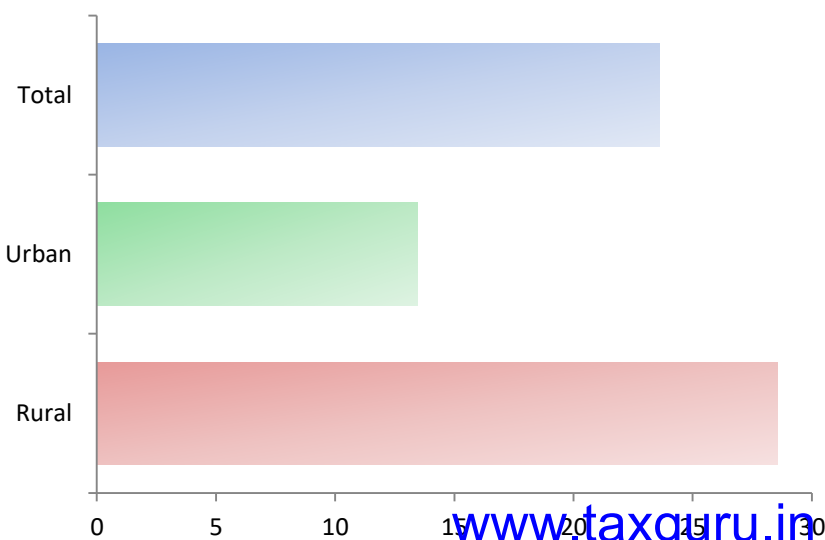
- Development of modern fishing harbours and fish landing centres
- Multipurpose Seaweed Park to be set up in Tamil Nadu



MIGRANT WORKERS AND LABOURERS

- One nation one ration card scheme under implementation in 32 states and UTs.
- A portal to be launched for gig, building and construction workers
- Social security benefits will be extended to gig and platform workers

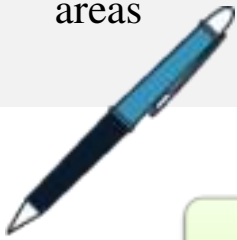
Share of casual labour in 2018-19



Human Capital

EDUCATION

- Revamped Post Matric Scholarship Scheme for welfare of SCs
- 100 new Sainik schools
- 750 Eklavya schools in tribal areas

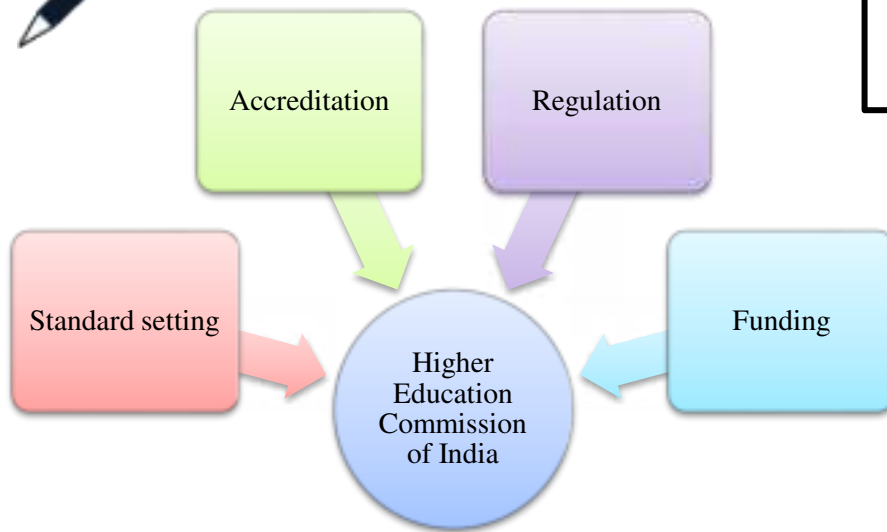
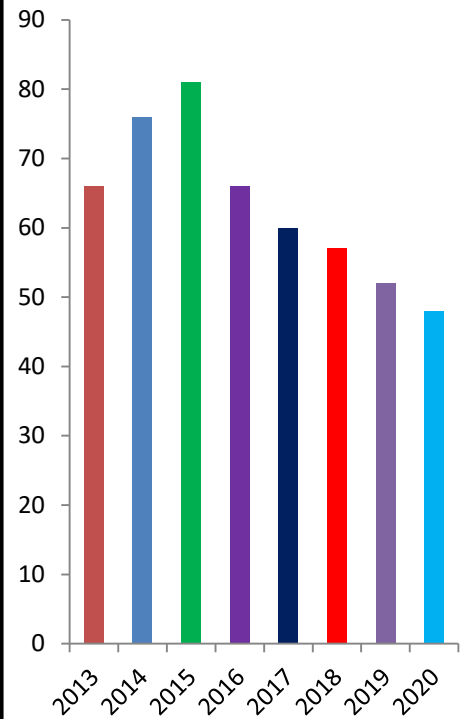


SKILLS

- ❖ Realigning National Apprenticeship Training scheme for graduates and diploma holders in Engineering
- ❖ Partnership with UAE and Japan in area of skill development and recognition



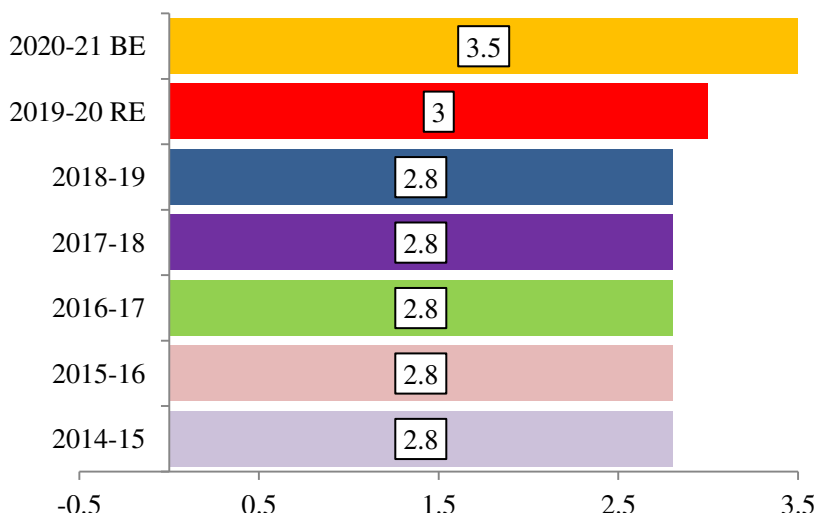
GII Rank



R&D

- ✓ National Research Foundation with outlay of ₹50,000 crore over 5 years
- ✓ National Language Translation Mission to boost internet access
- ✓ Deep Ocean Mission for ocean exploration and biodiversity conservation

Expenditure on Education as per cent of GDP



Fiscal Position

1

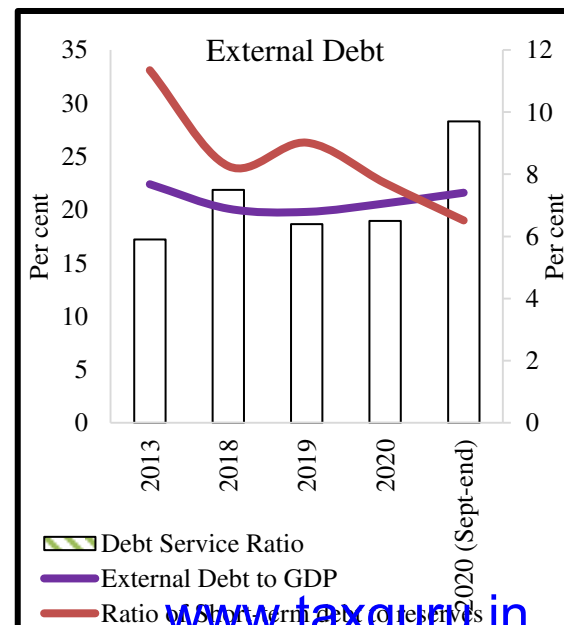
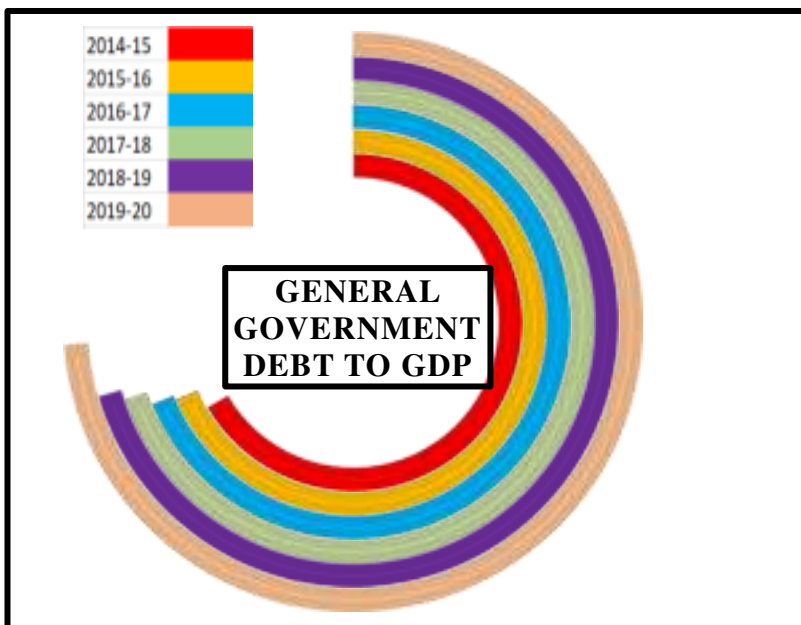
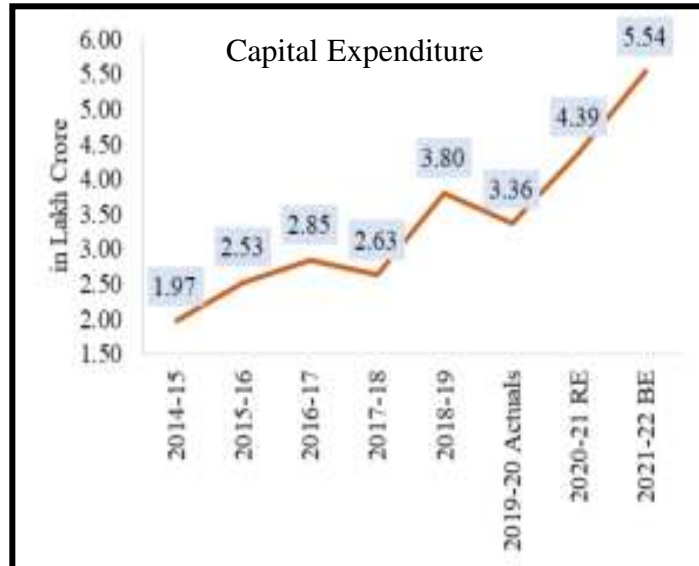
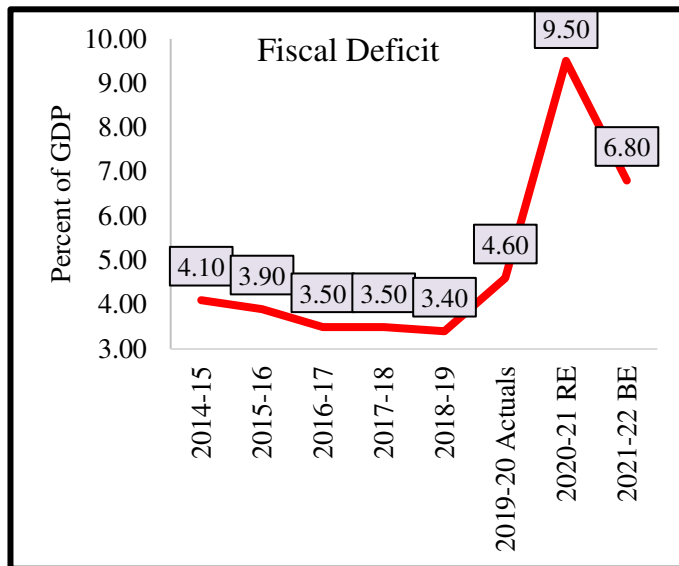
- Allowing a normal ceiling of net borrowing for the states at 4% of GSDP for 2021-22
- Additional Borrowing ceiling of 0.5% of GSDP subject to conditions

2

NSSF loan to FCI for food subsidy to be replaced by making budget provisions

3

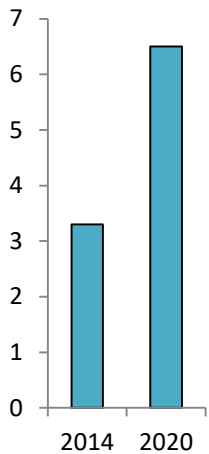
₹1,18,452 crore as Revenue Deficit grant to 17 states in 2021-22



Tax proposals



Tax Return Filers (crore)



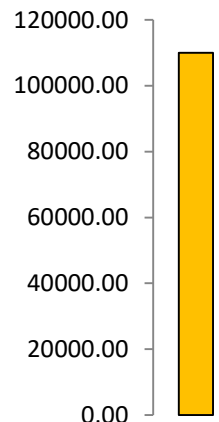
Exemption from filing income tax returns for senior citizens (75 years and above) who only have pension and interest income. The paying bank will deduct the necessary tax on their income.

Reducing time limit for reopening of income tax assessment

Constitution of a Dispute Resolution Committee for small tax payers

Income Tax Appellate Tribunal to be made faceless

Taxpayers opted for Direct Tax Vivad se Vishwas Scheme



Increase in limit for tax audit for persons who carry out 95% of their transactions digitally

Dividend payment to REIT/InvIT to be exempted from TDS

Additional deduction of ₹1.5 lakh shall be available for loans taken up till 31 March 2022 for purchase of affordable house

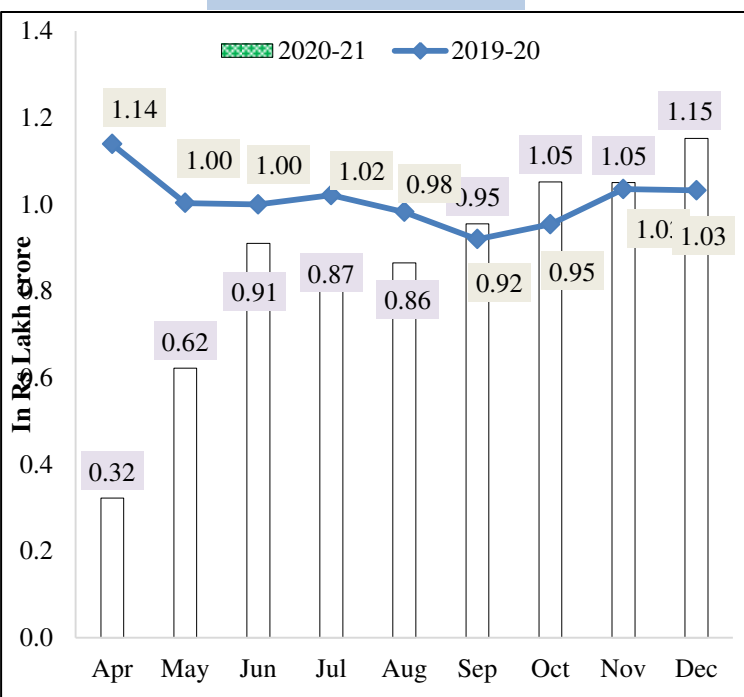
Pre filling of returns will also cover capital gains from listed securities, dividend income, etc.

Eligibility for claiming tax holiday for start ups proposed to be extended by one more year



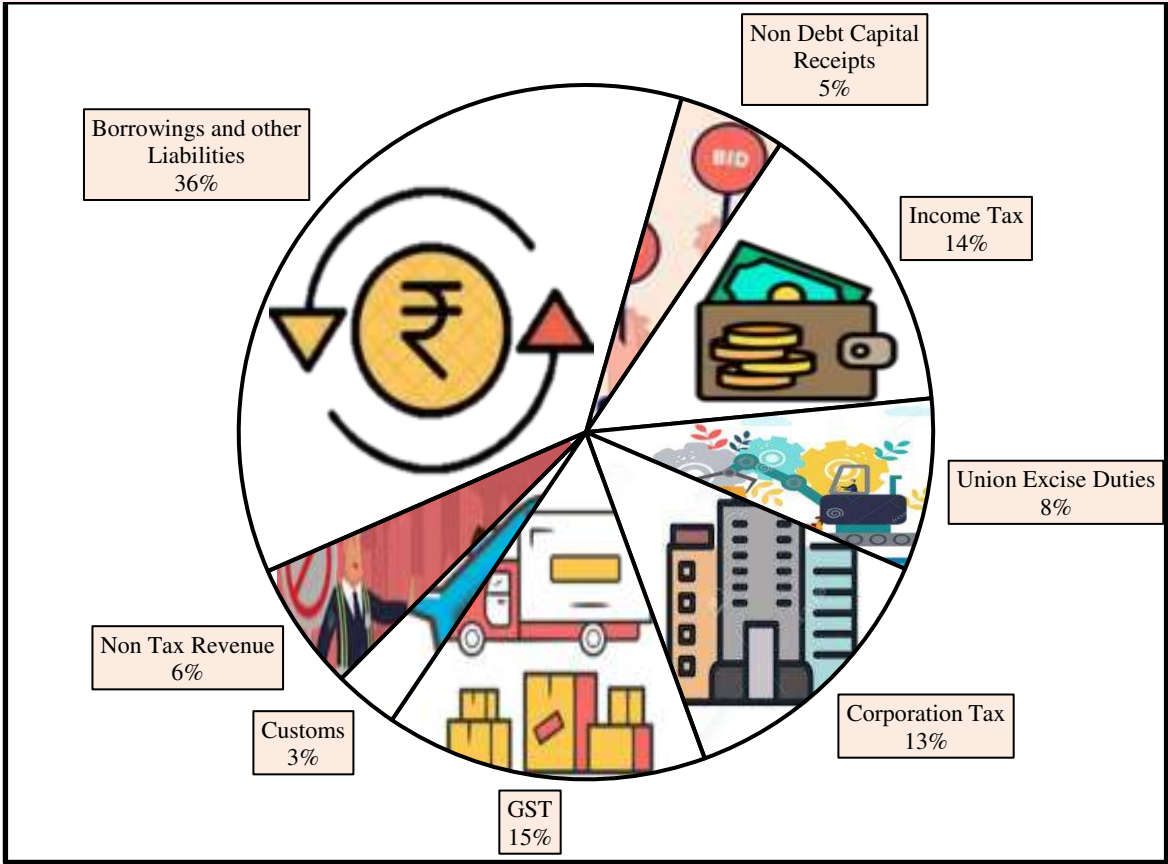
Indirect Tax

GST Collection

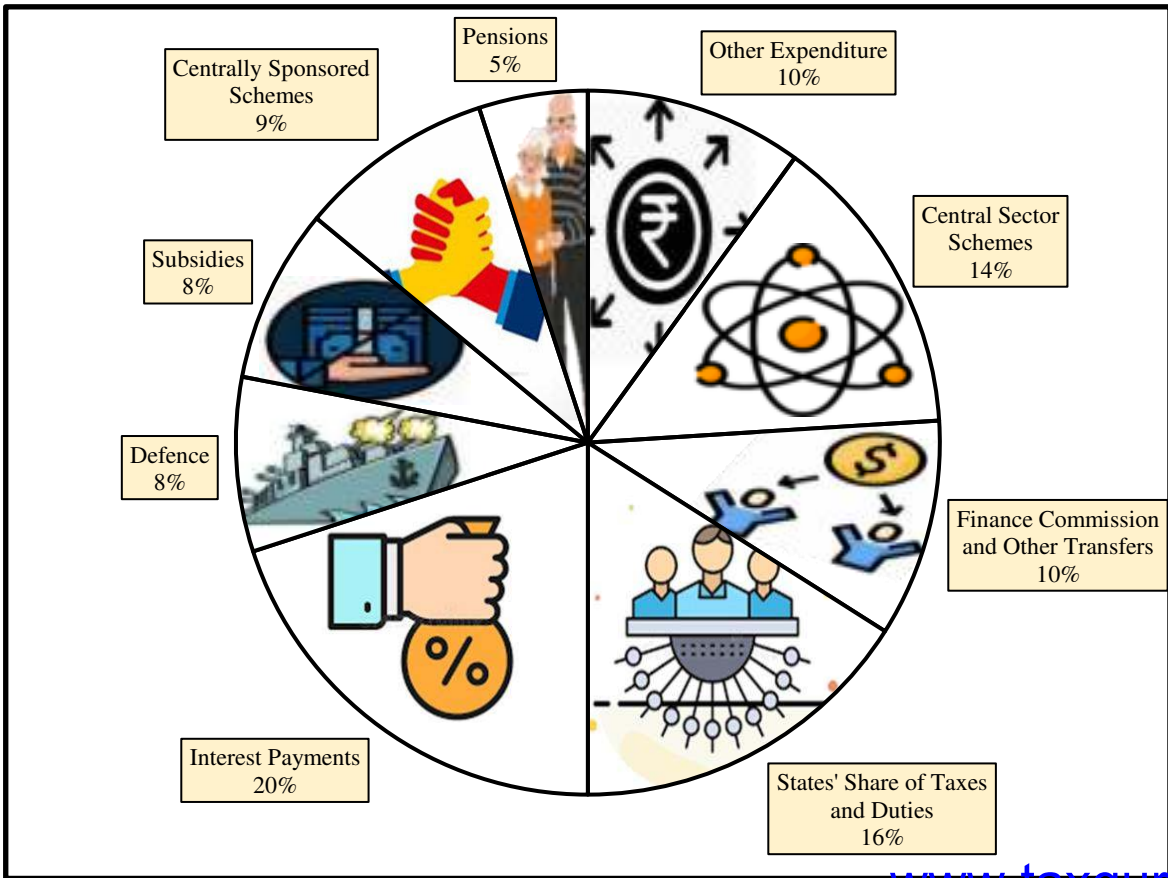


- ❖ Rationalisation of customs duty structure by eliminating outdated exemptions
- ❖ Support to MSMEs hit by recent sharp rise in iron and steel prices and relief to metal recyclers
- ❖ Rationalisation of duties on raw material inputs to man made textiles
- ❖ Rationalisation of custom duty on gold and silver
- ❖ Increase in duty on solar invertors and lanterns to promote domestic production
- ❖ Agriculture Infrastructure and Development Cess on small number of items

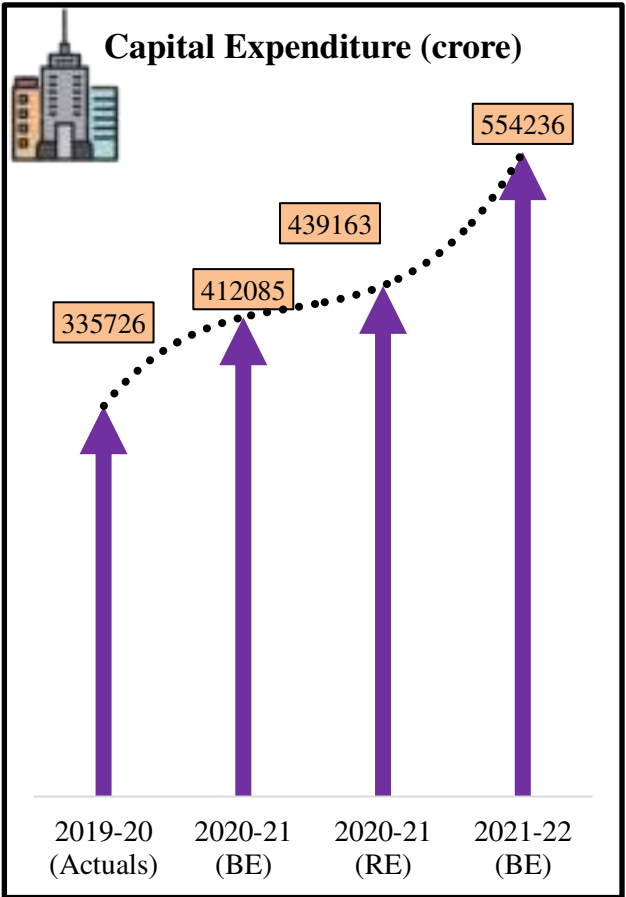
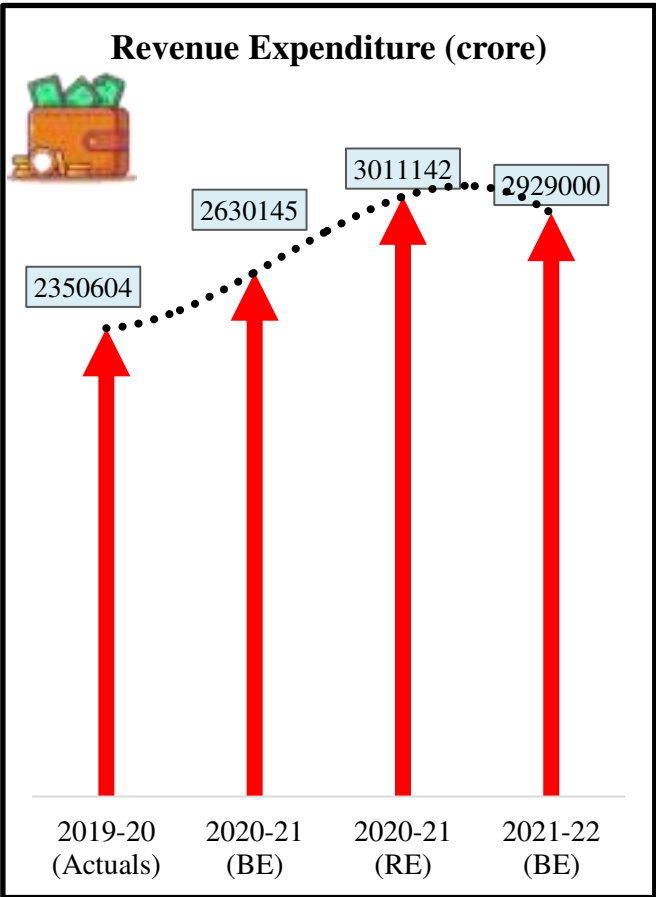
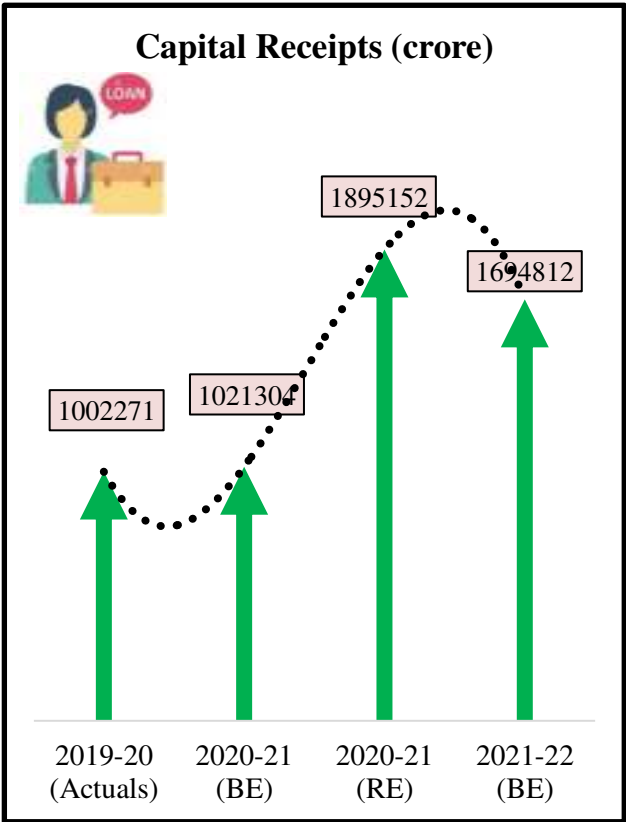
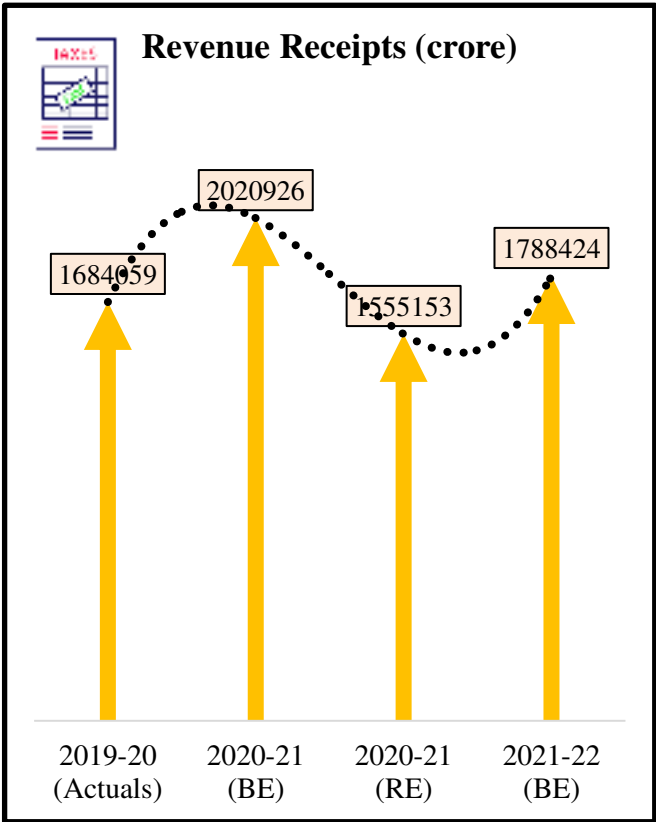
Rupee comes in



Rupee goes out



Budget at a Glance



Allocation to major schemes

MGNREGA (crore)

111500



PM KISAN (crore)

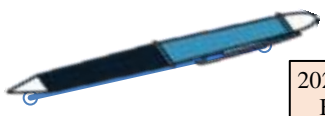
2021-22 BE

2020-21 RE



0 10000 20000 30000 40000 50000 60000 70000

National Education Mission (crore)



2020-21 RE, 28244

2021-22 BE, 34300

National Health Mission (crore)

37500

37000

36500

36000

35500

35000

34500



2020-21 RE

2021-22 BE

Jal Jeevan Mission (crore)

2021-22 BE

2020-21 RE



0 20000 40000 60000

AMRUT and Smart Cities (crore)

2021-22 BE

2020-21 RE



0 5000 10000 15000

Metro Projects (crore)

20000

18000

16000

14000

12000

10000

8000

6000

4000

2000

0

2021-22 BE, 18998

2020-21 RE, 6484



2020-21 RE 2021-22 BE

Major Allocations

